

# EXHIBIT

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October 19, 2022

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Via E-Mail

Avrum Rosen

**Re: Fraleg Amended Bankruptcy Plan**

Dear Avrum:

This firm is counsel to CAF Borrower GS, LLC. CAF Borrower GS, LLC has reviewed the Debtor's Amended Plan and Amended Disclosure Statement filed by Fraleg and agrees to and will vote for the treatment accorded to its Agreed Claim and the other provisions of the Amended Plan.

Sincerely,

David D. Ferguson

DDF:ajw

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